

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): February 24, 2016

EQUIFAX INC.
(Exact Name of Registrant as Specified in its Charter)

Georgia
(State or Other Jurisdiction
of Incorporation)

01-06605
(Commission File Number)

58-0401110
(IRS Employer
Identification Number)

1550 Peachtree Street, N.W.
Atlanta, Georgia
(Address of Principal Executive Offices)

30309
(Zip Code)

Registrant's telephone number, including area code: (404) 885-8000

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.01. Completion of Acquisition or Disposition of Assets.

On February 24, 2016, Equifax Inc. (the “Company”) completed its previously announced acquisition of Veda Group Limited (“Veda”). Pursuant to a Scheme Implementation Deed, dated as of November 21, 2015 (the “Agreement”), by and among the Company and Veda Group Limited (“Veda”), the Company acquired 100% of the ordinary shares of Veda (the “Transaction”) by way of a recommended court approved Scheme of Arrangement (the “Scheme”).

On the implementation date of the Scheme, each fully paid ordinary share in the capital of Veda, together with all rights and entitlements attached thereto, was transferred to a wholly-owned subsidiary of the Company and each holder of ordinary shares in the capital of Veda was entitled to receive AUD\$2.825 in cash.

The total amount of consideration in connection with the Transaction was approximately \$1.9 billion, consisting of cash consideration of approximately \$1.7 billion and debt assumed of approximately \$188.4 million, which the Company funded with existing cash on hand and borrowings under its term loan facility and 364-day revolving credit facility.

Additional terms of the Transaction and the Agreement were previously disclosed in the Company’s Current Report on Form 8-K filed with the Securities and Exchange Commission (the “SEC”) on November 25, 2015 (the “Previous 8-K”). The foregoing description of the Agreement, the Transaction and the Scheme is only a summary, does not purport to be complete and is qualified in its entirety by reference to the full text of the Agreement, which was attached as Exhibit 2.1 to the Previous 8-K.

Item 7.01. Regulation FD Disclosure.

On February 25, 2016, the Company issued a press release announcing the completion of the Transaction, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired

The Company will file any financial statements required by Item 9.01(a) by amendment not later than 71 calendar days after the date that this Current Report on Form 8-K must be filed.

(b) Pro Forma Financial Information

The Company will file any pro forma financial information required by Item 9.01(b) by amendment not later than 71 calendar days after the date that this Current Report on Form 8-K must be filed.

(c) Exhibits

Exhibit 2.1 Scheme Implementation Deed, dated as of November 22, 2015, by and between the Company and Veda (incorporated by reference to Exhibit 2.1 to the Company’s Current Report on Form 8-K filed with the SEC on November 25, 2015).

Exhibit 99.1 Press release, dated as of February 25, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 29, 2016

EQUIFAX INC.

By: /s/ John J. Kelley III
John J. Kelley III
Corporate Vice President and Chief Legal Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
Exhibit 2.1	Scheme Implementation Deed, dated as of November 22, 2015, by and between the Company and Veda (incorporated by reference to Exhibit 2.1 to the Company's Current Report on Form 8-K filed with the SEC on November 25, 2015)
Exhibit 99.1	Press release, dated February 25, 2016.

The Equifax logo consists of the word "EQUIFAX" in a bold, red, sans-serif font.The Veda logo features the word "veda" in a lowercase, black, sans-serif font, followed by a red arrow pointing to the right. Below the word "veda" is the text "An Equifax Company" in a smaller, black, sans-serif font.

FOR IMMEDIATE RELEASE

Equifax Completes Acquisition of Australia's Leading Credit Information Company, Veda Group Limited, for Total Consideration of USD\$1.9 Billion

ATLANTA, **February 25, 2016** -- Equifax Inc. (NYSE:EFX) ('Equifax') has completed its acquisition of Veda Group Limited ('Veda'), the leading provider of credit information and analysis in Australia and New Zealand.

"This acquisition opens an exciting period of opportunity for both businesses. It is a strong fit for Equifax and reinforces our strategic focus to be a leading global information solutions provider," said Richard F. Smith, Equifax Chairman and CEO. "Veda represents another step in our goal to expand our insights-driven capabilities and expertise, and to enter an important new region through the proven abilities of a great team.

"Through Veda, we will have a strong platform from which to offer customers advanced new data and analytics services in Australia and other markets in this region," he continued. "We're delighted to count on the expertise of Veda's management and staff, and we welcome them to the Equifax team."

Veda's CEO Nerida Caesar will continue to lead the Australian-based business providing market expertise and continuity for the existing business, customers and staff.

"Equifax's insights-guided technology and advanced data and analytics will enable us to build the 'next generation' of credit information products for our customers in Australia, New Zealand and our other markets," Caesar said.

"On behalf of the Veda team, we are pleased to become part of Equifax," she said. "Our objective is consistency and continuity for customers and the Veda team, while bringing all the benefits of the combined companies to market as quickly as possible. We will be as nimble and efficient as before, but more capable and more global in the future."

Veda will now operate as *Veda, An Equifax Company* until further notice. It will become a division of the company's International business unit and will report into Equifax International President John Hartman.

About Equifax

Equifax is a global leader in consumer, commercial and workforce information solutions that provide businesses of all sizes and consumers with insight and information they can trust. Equifax organizes and assimilates data on more than 800 million consumers and 81 million businesses worldwide. The company's significant investments in differentiated data, its expertise in advanced analytics to explore and develop new multi-source data solutions, and its leading-edge proprietary technology enable it to create and deliver unparalleled customized insights that enrich both the performance of businesses and the lives of consumers.

Headquartered in Atlanta, Equifax operates or has investments in 21 countries and is a member of Standard & Poor's (S&P) 500® Index. Its common stock is traded on the New York Stock Exchange (NYSE) under the symbol EFX. In 2015, Forbes named Equifax one of the World's 100 Most Innovative companies; Bloomberg BusinessWeek nominated it as one of its Top 50 companies; its CIO was named one of the top 100 by CIO magazine; the company ranked 13th in the Fintech 100 list; and it was recognized as a top 20 company to work for by the Atlanta Journal-Constitution and was named a 2015 InformationWeek Elite 100 Winner. For more information, please visit www.equifax.com.

About Veda

Veda is a data analytics company and the leading provider of credit information and analysis in Australia and New Zealand. From its core credit bureau business established in 1967, Veda has expanded to deliver a suite of credit and other analytical products targeted to consumers and specific industry segments.

Veda's customers use data intelligence provided by Veda to make decisions on credit risk, verify identity and employee background, reduce identity theft and fraud, and undertake digital marketing strategies.

In February 2016, [Equifax Inc.](http://www.equifax.com), a global leader in information solutions, closed its acquisition of Veda. Equifax powers the financial future of individuals and organisations around the world, using its strength of unique trusted data, technology and innovative analytics. Together Veda and Equifax offer their customers world leading insights and knowledge to help them make informed decisions. www.veda.com.au

FOR MORE INFORMATION

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